

IV OIV International Business Valuation Conference

Fairness opinion's value: legal protection or deal improvement?

Aula Magna

Via Gobbi, 5 - Milan

30th NOVEMBER

9.30 A.M. - 5.00 P.M.

Mario Massari (OIV)

- 9.30 a.m. - 10.30 a.m.

Fairness opinions and Italian Valuation Standards (PIV)

Mauro Bini (OIV)

- 10.30 a.m. - 11.30 a.m.

How can fairness opinions provide value to shareholders?

Jay Fishman – Financial Research Associates

- 11.30 a.m. - 11.45 a.m.

Coffee Break

- 11.45 a.m. – 12.45 p.m.

Jim Wolf – Ernst & Young (retired)
Fairness opinion and conflicts of interest

- 12.45 p.m. - 2.00 p.m.

Lunch time

- 2.00 p.m. - 3.00 p.m.

The different role of fairness opinions in different types of deal

Jeff Tarbell – Houlihan Lokey

- 3.00 p.m. - 4.00 p.m.

Valuation methods in fairness opinion

Gil Matthews – Sutter Securities

- 4.00 p.m. - 5.00 p.m.

Dual fairness opinions and the role of valuation firm

Jeff K. Davis – Mercer Capital

È prevista la traduzione simultanea di tutte le sessioni

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